

# Northwest Iowa Care Connections Application Form

For individuals living in: Clay, Dickinson, Lyon, O'Brien, Osceola, and Palo Alto Counties

Application Date: \_\_\_\_\_ Date Received by Office: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ MI: \_\_\_\_\_

Nickname: \_\_\_\_\_ Maiden Name: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Ethnic Background: White African American Native American Asian Hispanic Other \_\_\_\_\_

Sex: Male Female US Citizen: Yes No If you are not a citizen, are you in the country legally? Yes No

SSN# \_\_\_\_\_ State ID: \_\_\_\_\_

Marital Status: Never married Married Divorced Separated Widowed

Legal Status: Voluntary Involuntary-Civil Involuntary-Criminal Probation Parole Jail/Prison

Are you considered legally blind? Yes No If yes, when was this determined?

Primary Phone#: \_\_\_\_\_ May we leave a message? Yes No

Current Residence:

\_\_\_\_\_ Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ County \_\_\_\_\_

Date you moved here: \_\_\_\_\_ Reside:  Alone  With Relatives  Unrelated Persons

County of Residence: \_\_\_\_\_

Current Service Providers:

Name:

Location:

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

Use as current Mailing Address: Yes No If not, \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ County \_\_\_\_\_

Current Residential Arrangement: (Check applicable arrangement)

Private Residence Supported Comm. Living State MHI Homeless/Shelter/Street  
Foster Care/Family Life Home RCF Correctional Facility  
Other \_\_\_\_\_

Veteran Status: Yes No Branch & Type of Discharge: \_\_\_\_\_ Dates of Service: \_\_\_\_\_

Current Employment: (Check applicable employment)

Unemployed, available for work Unemployed, unavailable for work Employed, Full time  
Employed, Part time Retired Student  
Work Activity Sheltered Work Employment Supported Employment  
Vocational Rehabilitation Seasonally Employed Armed Forces  
Homemaker Volunteer Other

Current Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Dates of Employment: \_\_\_\_\_ Hourly Wage: \_\_\_\_\_ Hours worked weekly: \_\_\_\_\_

Employer	City, State	Job Title	Duties	To/From
1.				
2.				
3.				

Educations: What is the highest level of education you achieved? \_\_\_\_\_ # of years \_\_\_\_\_ Degree \_\_\_\_\_

Emergency Contact Person:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Guardian/Conservator appointed by the Court?  Yes  No

Protective Payee Appointed by Social Security?  Yes  No

Legal Guardian  Conservator  Protective Payee  
 (Please check those that apply & write in name, address etc.)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Legal Guardian  Protective Payee  Conservator  
 (Please check that apply & write in name, address etc.)

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

List all People In Household:

	Name	Date of Birth	Relationship
1.			
2.			
3.			
4.			
5.			

**INCOME: Proof of income may be required with this application including but not limited to pay-stubs, tax-returns, etc.**  
 If you have reported no income below, how do you pay your bills? (Do not leave blank if no income is reported!)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Gross Monthly Income (before taxes):  
 (Check Type & fill in amount)

Applicant  
 Amount:

Others in Household  
 Amount:

<input checked="" type="checkbox"/> Social Security	_____	_____
<input checked="" type="checkbox"/> SSDI	_____	_____
<input checked="" type="checkbox"/> SSI	_____	_____
<input checked="" type="checkbox"/> Veteran's Benefits	_____	_____
<input checked="" type="checkbox"/> Employment Wages	_____	_____
<input checked="" type="checkbox"/> FIP	_____	_____
<input checked="" type="checkbox"/> Child Support	_____	_____
<input checked="" type="checkbox"/> Rental Income	_____	_____
<input checked="" type="checkbox"/> Dividends, Interest, Etc	_____	_____
<input checked="" type="checkbox"/> Pension	_____	_____
<input checked="" type="checkbox"/> Other	_____	_____
<b>Total Monthly Income:</b>	_____	_____

Household Resources: (Check and fill in amount and location):

Type	Amount	Bank, Trustee, or Company
<input checked="" type="checkbox"/> Cash	_____	_____
<input checked="" type="checkbox"/> Checking Account	_____	_____
<input checked="" type="checkbox"/> Savings Account	_____	_____
<input checked="" type="checkbox"/> Certificates of Deposit	_____	_____
<input checked="" type="checkbox"/> Trust Funds	_____	_____
<input checked="" type="checkbox"/> Stocks and Bonds (cash value?)	_____	_____
<input checked="" type="checkbox"/> Burial Fund/Life Ins (cash value?)	_____	_____
<input checked="" type="checkbox"/> Retirement Funds (cash value?)	_____	_____
<input checked="" type="checkbox"/> Other _____	_____	_____
<input checked="" type="checkbox"/> Other _____	_____	_____

**Total Resources:** \_\_\_\_\_

**Motor Vehicles:** Yes No Make & Year: \_\_\_\_\_ Estimated value: \_\_\_\_\_  
 (include car, truck, motorcycle, boat, Make & Year: \_\_\_\_\_ Estimated value: \_\_\_\_\_  
 Recreational vehicle, etc.) Make & Year: \_\_\_\_\_ Estimated value: \_\_\_\_\_

**Do you, your spouse or dependent children own or have interest in the following:**

Yes No House including the one you live in? Yes No Any other real-estate or land? Other \_\_\_\_\_  
 If yes to any of the above, please explain: \_\_\_\_\_

**Have you sold or given away any property in the last five (5) years?** Yes No **If yes, what did you sell or give away?**  
 \_\_\_\_\_

**Health Insurance Information:** (Check all that apply)

**Primary Carrier (pays 1<sup>st</sup>)**

**Secondary Carrier (pays 2<sup>nd</sup>)**

Applicant Pays Medicaid Family Planning only  
Medicare A,B D Medically Needy MEPD  
No Insurance Private Insurance HAWK-I  
 Company Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 Policy Number: \_\_\_\_\_  
 (or Medicaid/Title 19 or Medicare Claim Number)  
 Start Date: \_\_\_\_\_ Any limits? Yes No  
 Spend Down: \_\_\_\_\_ Deductible: \_\_\_\_\_

Applicant Pays Medicaid- Family Planning only  
Medicare A,B, D Medically Needy MEPD  
No Insurance Private Insurance HAWK-I  
 Company Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 Policy Number \_\_\_\_\_  
 (or Medicaid/Title 19 or Medicare Claim Number)  
 Start Date: \_\_\_\_\_ Any limits? Yes No  
 Spend Down: \_\_\_\_\_ Deductible: \_\_\_\_\_

**Referral Source:**

Self Community Corrections Family/Friend Social Service Agency  
Targeted Case Management Other \_\_\_\_\_ Other Case Management

**Have you applied for any of the public programs listed below?**

(Please check those you have applied for and the status of your referral) Please advise if your application has been Approved or Denied. If you appealed the denial, please advise of the date of appeal \_\_\_\_\_ Please advise if you have applied for reconsideration. Please advise if you have had a hearing with an Administrative Law Judge and the date of the scheduled hearing: \_\_\_\_\_

Social Security \_\_\_\_\_ SSDI \_\_\_\_\_ Medicare \_\_\_\_\_  
SSI \_\_\_\_\_ Medicaid \_\_\_\_\_ DHS Food Assistance: \_\_\_\_\_  
Veterans \_\_\_\_\_ Unemployment \_\_\_\_\_  
FIP \_\_\_\_\_ Other \_\_\_\_\_ Other \_\_\_\_\_

**Disability Group/Primary Diagnosis:**

Mental Illness Mental Retardation Developmental Disability Substance Abuse Brain Injury

Specific Diagnosis determined by: \_\_\_\_\_ Date: \_\_\_\_\_

Axis I: \_\_\_\_\_ Dx Code: \_\_\_\_\_

Axis II: \_\_\_\_\_ Dx Code: \_\_\_\_\_

What is the name and location of your current general physician: \_\_\_\_\_

What is the name and location of your current Pharmacy? \_\_\_\_\_

**As a signatory of this document, I certify that the above information is true and complete to the best of my knowledge, and I authorize the Northwest Iowa Care Connections staff to check for verification of the information provided including verification with Iowa county government and the state Iowa Dept. of Human Services (DHS) staff.**

**I understand that the information gathered in this document is for the use of Northwest Iowa Care Connections in establishing my ability to pay for services requested, and in assuring the appropriateness of services requested. I understand that information in this document will remain confidential.**

Applicant's Signature (or Legal Guardian)

Date

Signature of other completing form if not Applicant or legal Guardian

Date

All County Access Point Contact Information: (Please contact Dickinson County for all enrollment questions)

Clay County  
Kim Wilson  
215 West 4<sup>th</sup> St. Suite #6  
Spencer, IA 51301  
Phone: 712-262-9438  
Fax: 712-262-9016  
Email: [kwilson@co.clay.ia.us](mailto:kwilson@co.clay.ia.us)

Dickinson County  
Beth Will/Sue Duhn  
1802 Hill Ave. Suite 2502  
Spirit Lake, IA 51360  
Phone: 712-336-0775  
Fax: 712-336-4961  
Email: [bwill@co.dickinson.ia.us](mailto:bwill@co.dickinson.ia.us)  
[sduhn@co.dickinson.ia.us](mailto:sduhn@co.dickinson.ia.us)

Lyon County  
Lisa Rockhill  
315 1<sup>st</sup> Ave. Suite 200  
Rock Rapids, IA 51246  
Phone: 712-472-8420  
Fax: 712-472-2261  
Email: [lrockhill@co.lyon.ia.us](mailto:lrockhill@co.lyon.ia.us)

O'Brien County  
Janelle Schuknecht  
155 S. Hayes Ave., Box 525  
Primghar, IA 51245  
Phone: 712-957-5985  
Fax: 712-957-3206  
Email: [obgrdpc@tcaexpress.net](mailto:obgrdpc@tcaexpress.net)

Osceola County  
Lisa Rockhill  
300 7<sup>th</sup> St.  
Sibley, IA 51249  
Phone: 712-754-4209  
Fax: 712-754-2549  
Email: [lrockhill@osceola.org](mailto:lrockhill@osceola.org)

Palo Alto County  
Maureen Sandberg  
1010 Broadway, Box 403  
Emmetsburg, IA 50536  
Phone: 712-852-2832  
Fax: 712-852-2404  
Email: [msandberg@co.palo-alto.ia.us](mailto:msandberg@co.palo-alto.ia.us)

FOR REGIONAL OFFICE USE ONLY:

- Verification of All Household Income
- Copies of Guardianship Papers
- Releases of Information
- HIPAA Signature Form
- Psychological Evaluations/Reports
- Copies of All Health Insurance Cards